

Putting It All Together

When faced with a problem, bring many principles of different building blocks to bear on the problem at the same time

Putting It All Together

- Define**
 - A Heuristic
 - Find Out Where the Problem Came From
 - Explore the Problem
 - PS/OS-Dunker Diagram
 - Statement-Restatement
- Generate**
 - Brainstorming
 - Osborn's Checklist
 - Random Stimulation/Other People's Views
 - Analogy
- Decide**
 - K.T. Analyses
 - Situation (Timing, Trend, Impact)
 - Problem (is/ is not)
 - Decision (Wants/Wants)
 - Potential Problem
- Implement**
 - Plan
 - Gantt Chart
 - Deployment Chart
 - Critical Path
 - Carry Through
 - Experimental Design
- Evaluate**
 - Safety Objectives
 - Ethical Considerations
 - Safety Considerations

Define the Problem

"Start with an open mind"
"Don't jump to conclusions"

- Collect and analyze information and data
- Talk with people familiar with the problem
- View the problem
- Confirm all findings

Define the Problem


Generating Solutions

"Nothing is more dangerous than an idea, when it is the only one you have."

Generating Solutions


"Nothing is more dangerous than an idea, when it is the only one you have."

- Once you have defined the problem you want to make sure you generate the best solution.
- Many times mental blocks hinder your progress toward a solution.

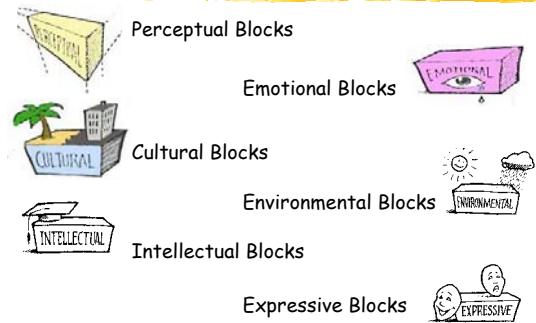


Recognizing Mental Blocks


- The first step to becoming a better problem solver is to understand what conceptual blocks are and how they interfere with problem solving.
- A conceptual block is a mental wall that prevents the problem solver from correctly perceiving a problem or conceiving its solution.
- The most frequently occurring conceptual blocks are perceptual blocks, emotional blocks, cultural blocks, environmental blocks, intellectual blocks, and expressive blocks.



Recognizing Mental Blocks



- Perceptual Blocks
- Emotional Blocks
- Cultural Blocks
- Environmental Blocks
- Intellectual Blocks
- Expressive Blocks




Osborn's Checklist

- A technique used to generate additional ideas related to those already defined

Osborn's Checklist for Adding New Ideas


| | |
|-----------------|--|
| Adapt? | How can this idea be used as is? What are other uses it could be adapted to? |
| Modify? | Change the meaning, material, color, shape, odor, etc.? |
| Magnify? | Add new ingredient? Make longer, stronger, thicker, higher, etc.? |



Osborn's Checklist

Osborn's Checklist for Adding New Ideas

| | |
|--------------------|--|
| Minify? | Split up? Take something out? Make lighter, lower, shorter, etc |
| Substitute? | Who else, where else, or what else? Other ingredient, material, or approach? |
| Rearrange? | Interchange parts? Other patterns, layouts? Transpose cause and effect? Change positives to negatives? |
| Combine? | Combine parts, units, ideas? Blend? Compromise? |





Random Stimulation

- Random Stimulation** is a technique which is especially useful if we are stuck or in a rut. It is a way of generating totally different ideas than previously considered and can "jump start" the idea generation process and get it out of whatever current rut it may be in.
- Introduce "*weird*" ideas during brainstorming.
- Choose randomly a word from the dictionary. Use that word to generate other words that can simulate the flow of ideas.

Other People's Views (OPV)


- When approaching a problem that involves the thoughts and feelings of others.
- Imagining yourself in the role of the other person allows you to see complications of the problem not considered previously.







Futuring

- Examine the problem carefully to make sure the real problem has been defined.
- Now, imagine yourself at some point in the future after the problem has been solved. What are the benefits of having a solution?
- "Look around" in the future. Try to imagine an ideal solution to the problem at hand without regard to technical feasibility. Remember, in the future, anything is possible.
- Make statements such as: "If only (this) _____ would happen, I could solve..."
- Dare to change the rules! The best solutions to some problems are contrary to conventional wisdom.



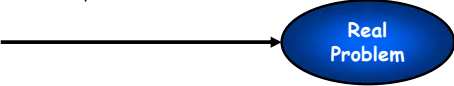

Analogy and Cross-fertilization

- It is well documented that a number of the most important advances in science, engineering, art, and business come from cross-fertilization and analogies with other disciplines.
- Here ideas, rules, laws, facts, and conventions from one discipline are transferred to another discipline.
- There are four steps you can use to solve problems by analogy:
 - 1) State the problem,
 - 2) Generate analogies (this problem is like trying to...),
 - 3) Solve the analogy, and
 - 4) Transfer the solution to the problem.

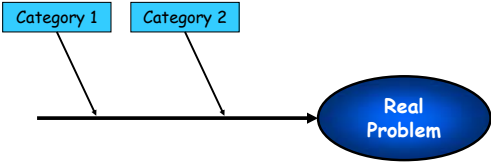

The Fishbone Diagram

- Fishbone diagrams are a graphical way to organize and record brainstorming ideas. The diagrams look like a fish skeleton.
- To construct a fishbone diagram the following procedure is used:
 1. Write the real problem in a box (or circle) to the right of the diagram. Draw a horizontal line (the backbone) extending from the problem to the left side:

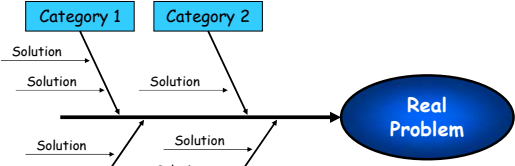
The Fishbone Diagram

2. Brainstorm potential solutions to the problem
3. Categorize the potential solutions into several major categories and list them along the bottom or top of the diagram. Extend diagonal lines from the major categories to the backbone. These lines form the basic skeleton of the fishbone diagram:





The Fishbone Diagram

4. Place the potential solutions related to each of the major categories along the appropriate line (or bone) in the diagram

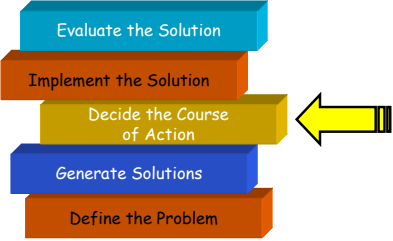


- Sorting and organizing your ideas is a valuable effort in the solution process




Deciding the Course of Action

- Problem solvers must juggle priorities all the time



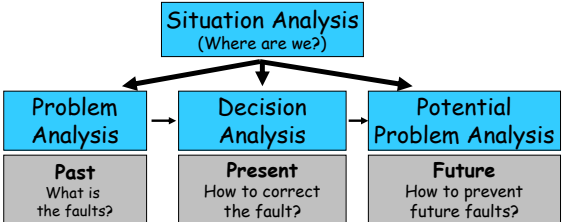
Deciding the Course of Action

- Once the real problem is defined and you have generated a number of possible solutions, it time to make some decisions:
 - Decide which problem to work on first
 - Choose the best alternative solution
 - Decide how to successfully implement the solution



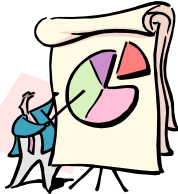
Deciding the Course of Action

- An Organizational Approach for Decision Making
- KT Approach** (Kepner-Tregoe Approach)
 - Situation Analysis** (Where are we?)
 - Problem Analysis** (Past: What is the faults?)
 - Decision Analysis** (Present: How to correct the fault?)
 - Potential Problem Analysis** (Future: How to prevent future faults?)




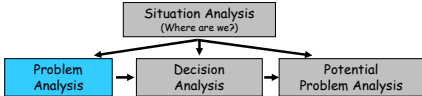
KT Situation Analysis

- KT Situation Analysis can be helpful in deciding which problem receives the highest priority
- Measure each problem using the following criteria:
 - Timing
 - Trend
 - Impact
- Each of the criteria are evaluated for there degree of concern:
 - High (H)
 - Medium (M)
 - Low (L)




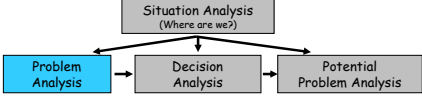
KT Problem Analysis

- Experienced problem solvers:
 - Ask the "right" questions
 - Interview as many people as necessary
- A technique used in KT Problem Analysis is:
 - Distinctions

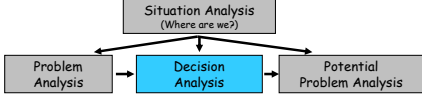
KT Problem Analysis

- What *is* the problem and what *is not* the problem?
- Where did the problem occur? Where is everything OK?
- When did the problem first occur? When was everything OK?
- What is the magnitude of the problem?

KT Decision Analysis

- How to choose the "*best*" solution from a number of alternatives
- Write a concise **decision statement**
 - Collect and analysis information and data
 - Talk with people familiar with the problem
 - If possible, view the problem first hand
 - Confirm all findings



KT Decision Analysis

```

    graph TD
      SA[Situation Analysis  
(Where are we?)] --> PA[Problem Analysis]
      SA --> DA[Decision Analysis]
      SA --> PPA[Potential Problem Analysis]
      PA --> DA
      DA --> PPA
    
```

- Specify the objectives of the decision
- Divide these objectives into two categories:
 - musts** (Illustrated with a person jumping over a hurdle)
 - wants** (Illustrated with a person eating a cake)

KT Decision Analysis

- Musts** are mandatory to a successful solution
 - If a solution satisfies all **musts** then the solution is a "go" (Illustrated with a hand pointing to a "GO" sign)
 - If a solution does not satisfy any one of the **musts** then the solution is a "no go" (Illustrated with a hand pointing to a "STOP" sign)
- Wants** are desirable but not mandatory

KT Decision Analysis

- Assign a **weight** (1 - 10) to each **want** on how important it is to you (Illustrated with a barbell)
- Assign a **rating** (0 - 10) as to how well it satisfies the **wants** (Illustrated with a judge at a table with scores 8, 7, and 9)
- A score for the solution can be determined by multiplying the **rating** by the **weight**

KT Potential Problem Analysis

```

    graph TD
      SA[Situation Analysis  
(Where are we?)] --> PA[Problem Analysis]
      SA --> DA[Decision Analysis]
      SA --> PPA[Potential Problem Analysis]
      PA --> DA
      DA --> PPA
    
```

| KT Potential Problem Analysis | | | |
|-------------------------------|-----------------|--------------------|--------------------|
| Potential Problem | Possible Causes | Preventive Actions | Contingent Actions |
| A. | 1. 2. | | |
| B. | 1. 2. | | |

KT Potential Problem Analysis

- Identify how serious each problem is
- How probable is it that the problem will occur?

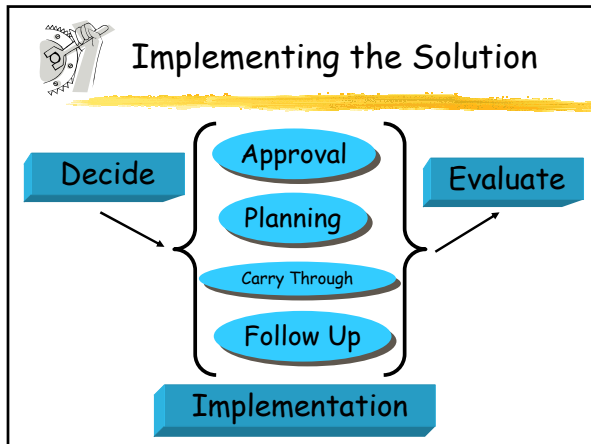
Once Problems are identified (Illustrated with a boat being attacked by a shark)

- List all possible causes
- Develop preventive actions for each cause

Implementing the Solution

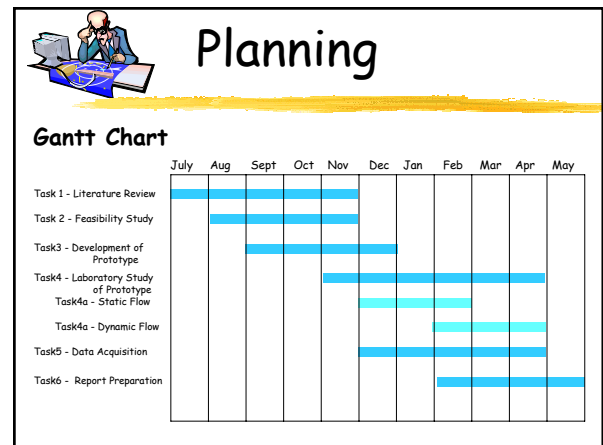
- There are a number of techniques that will facilitate the implementation process

Evaluate the Solution
 Implement the Solution
 Decide the Course of Action
 Generate Solutions
 Define the Problem



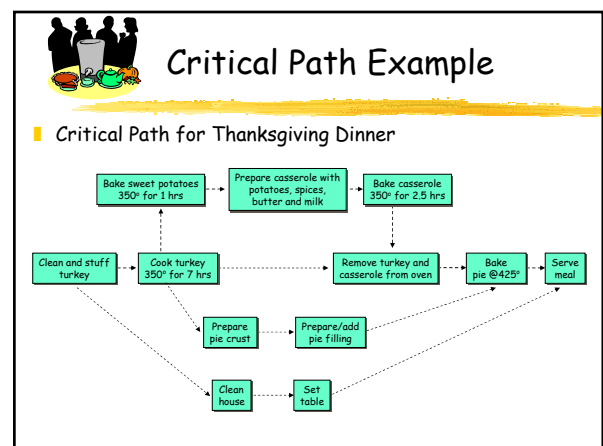
Planning

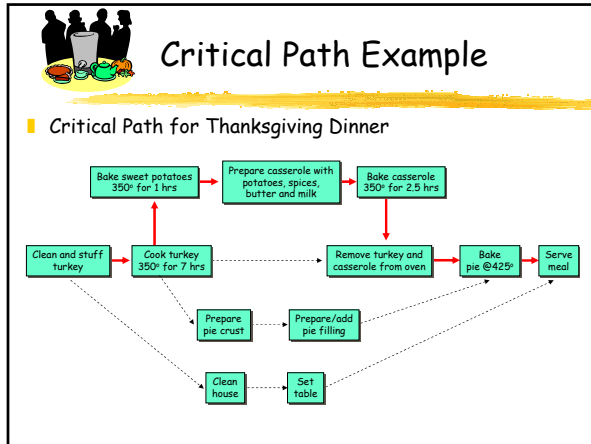
- Many people use a personal organizer to keep track of activities and commitments
- We will discuss four types of organization methods:
 - Gantt Chart
 - Coordination and development
 - Critical path
 - Necessary resources



Planning

- Critical Path** - Organizing critical tasks along a time line
- Develop an understanding of how one task effects other tasks in the project
- Use extensively in the construction industry
- Constructing a critical path is a **dynamic** process





Planning

Necessary Resources

■ Typically resource are divided into five categories:

- Personnel
- Equipment
- Travel
- Supplies
- Overhead

Planning

| | |
|---|-------------------|
| I. Salaries and Wages | |
| A. Principal Investigator, C.V. Camp | |
| Summer, 2 month @ 66.67% | \$ 14,925 |
| Extra Compensation (1 month academic year @ 11.11%) | \$ 7,462 |
| B. Shahram Pezeshk | |
| Summer, 2 month @ 66.67% | \$ 14,925 |
| Extra Compensation (1 month academic year @ 11.11%) | \$ 7,462 |
| C. Undergraduate Research Assistant | |
| 2 @ \$6/hr (1200 hours) | \$ 15,360 |
| Subtotal I | \$ 60,134 |
| II. Fringe Benefits | |
| @ 17.65% of IA+IB | \$ 7,903 |
| III. Travel | \$ 2,000 |
| IV. Operating Expenses | \$ 15,000 |
| V. Subcontract - Dr. Russell Deaton - The University of Arkansas | \$ 37,597 |
| Total Direct Costs | \$ 122,634 |
| VI. Facilities & Administration Costs @ 15% MTDC | \$ 18,395 |
| Total Project Costs | \$ 141,029 |

Planning

■ Revealing the Solution - "It's like peeling an onion"

Planning

Revealing the Solution

- **Evaluation** - qualitative and quantitative judgements about how material and methods satisfy problem criteria
- **Synthesis** - formulation of problem statement and testing procedures from "fuzzy" situations
- **Analysis** - break the problem into parts, identify missing, redundant, and and contradictory information

Planning

Revealing the Solution

- **Application** - organize which set of activities will be applied
- **Comprehension** - understanding, manipulation, and/or extrapolation of information generated or identified in the application step
- **Knowledge** - remembering previously learned material

Evaluation

After implementation, a final evaluation of the solution is needed

Evaluation

Guidelines for evaluating your solutions

- Does it completely solve the problem?
- Is the solution ethical?
- Does the solution endanger people or the environment?

Evaluation

General Guidelines

- Evaluation should be a *ongoing* process
- Examine your solutions at each phase of the project
- Have an **independent review** of your work
- Do a **KT Potential Problem Analysis**
- Ask questions!!

Evaluation

The McMaster Five-Point Strategy

- Check that the solution is blunder-free
- Check the reasonableness of results
- Check that criteria and constraints are satisfied
- Check the procedure and logic of your arguments
- Confirm ALL findings!

Evaluation

Ethical Considerations

- "Solutions are not always black and white with regard to ethics, but shades of gray"*
- Ethics Checklist
 - Is it legal?
 - Is it balanced?
 - How will it make me feel about myself?
 - Will it make me proud?

Evaluation

The Five P's

- Purpose
- Pride
- Patience
- Persistence
- Perspective

End of Chapter 8

